

INFO SHEET



L ID:	
Team Leader:	
Manager:	
Consultant:	
Agent:	

Project:	
Sales Source:	
Gross Income Main Applicant:	
Gross Income Co-Applicant:	

Notes (Credit record and details for Database)

CLIENT INFORMATION		
Details	Main Applicant:	Co-Applicant:
Surname:		
Full Names:		
ID:		
Marital Status:		
Cell no 1:		
Cell no 2:		
E-mail:		
Home Address:		
Home Area:		
Co-App Relationship:		

BUDGETS		
Budget Items:	Main Applicant Total Amounts	Co-Applicant Total Amounts
NETT Income:		
Transport / Petrol:		
Food:		
Council+Water+Elec:		
Loans:		
Insurance:		
Telephone:		
Other:		
Available Budget:		

CONSENT TO PERFORM CREDIT CHECK

I/We hereby consent that, and authorise - The Stone Arch Investment Company (Pty) Ltd to, at all times:-

- a) Contact, request and obtain information from Experian(a registered credit bureau) to perform an assessment of my/our behaviour, profile, payment
- b) Make any reasonable enquiries to verify and research any details provided by me/we to - The Stone Arch Investment Company (Pty) Ltd patterns, indebtedness, whereabouts, and creditworthiness
- c) Access the files of Experian at any time during my/our relationship with - The Stone Arch Investment Company (Pty) Ltd
- d) Place my/our name on - The Stone Arch Investment Company (Pty) Ltd own marketing mailing list provided that it will be removed upon my/our written request
- e) I/We waive any and all claims, past, present or future, which I/We may have against The Stone Arch Investment Company (Pty) Ltd by reason of any credit investigation made pursuant and to consent authorization herein given to The Stone Arch Investment Company (Pty) Ltd.

I hereby consent to the following:

1. Cosmopolitan, The Stone Arch Development Company, the bank, the originator or credit provider can do a credit check on me
2. The bank, Cosmopolitan, the credit provider or a company contracted to us can contact you for research purposes
3. The bank, Cosmopolitan or credit provider can contact me using the contact details to inform me about other products and services offered by other companies
4. I/we hereby authorize all relevant parties to have access to my credit bureau records, and to furnish or to disclose any information arising from any agreement entered into with the bank to any such credit bureaus.
5. I/we confirm that I/we am/are not currently under debt review and am not subject to any debt rearrangement orders
6. I/we hereby authorizes the Originator to supply my details to their exclusive business partners to enable them to provide me with tailored quotes for products to suit my circumstances. My/our details will not be shared with any other external parties.
7. I/We hereby authorize Cosmopolitan (subject to law) to use, store, disclose, transfer, obtain or exchange my/our personal information with all persons
8. Cosmopolitan deems necessary in order to provide me/us with the products and services requested and to comply with Cosmopolitans' legal obligations.

POPI ACT
I/We hereby confirm that I/We understand that the purpose for the collection and/or distribution of my/our personal information is to conclude a sale agreement which I/We want to enter into with Cosmopolitan as well Cosmopolitan to assist with a bond application and to administer the sale process.

I/We hereby confirm that I/We understand that Cosmopolitan will ensure the integrity and confidentiality of my/our personal information in its possession and that Cosmopolitan will take appropriate, reasonable technical and organisational measures to prevent loss or damage and unlawful access to my/our personal information.

I/We hereby confirm that I/We understand that Cosmopolitan may not retain the records of my/our personal information any longer than is necessary and will dispose thereof as soon as it is no longer required.

Our Privacy Policy can be found on our website at <https://www.cosmocentralgroup.co.za/contact-us/>.

DATE

APPLICANT FULL SIGNATURE

CO-APPLICANT FULL SIGNATURE